



**MEGA UNION TECHNOLOGY INC.**

# **Investor Conference**

**Presented by : Chief Financial Officer, Chin Pao-Hua**  
**Date : May 27, 2026**

# Disclaimer

- This presentation may contain forward-looking statements based on current assumptions and economic conditions. Such information involves risks and uncertainties, and does not constitute investment advice or any form of solicitation.
- Actual future results may differ due to factors beyond the Company' s control, including market demand, price fluctuations, global developments, competition, policy or regulatory changes, and economic conditions.
- The information reflects the Company' s views as of today. No guarantee is given as to its accuracy, completeness, or reliability, and the Company undertakes no obligation to update such information.



*mega union*

6 9 4 4

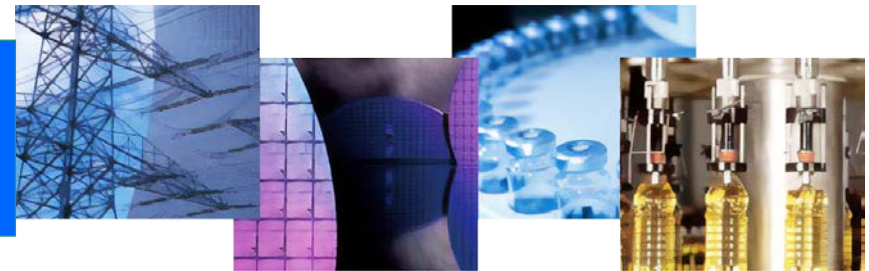


# Agenda

1、Financials

2、Industry overview & outlook

3、Appendix



# 01 Financials

ppendix



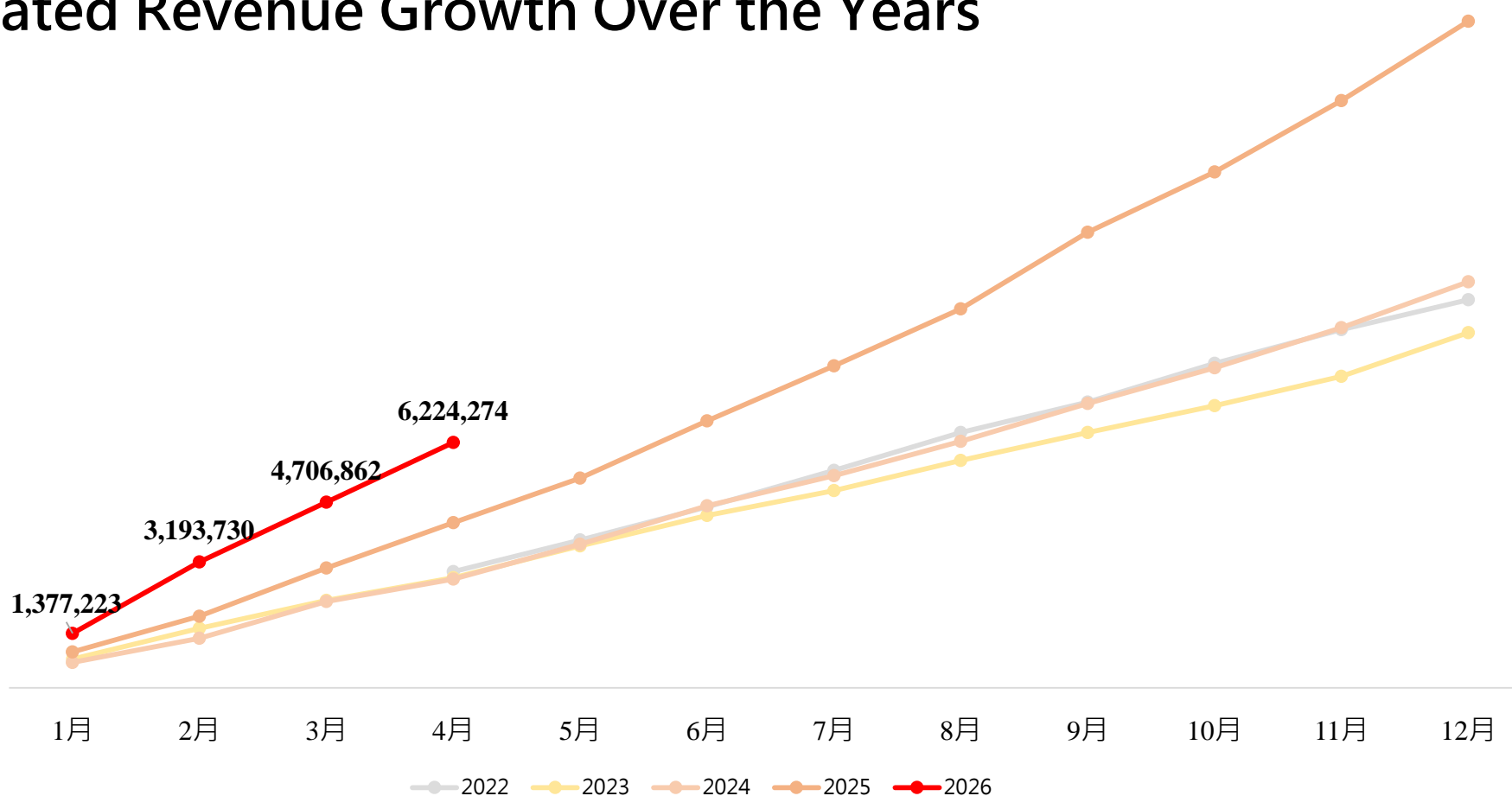
# 合併各年度累計營收

## Consolidated Revenue Growth Over the Years



6 9 4 4

Unit : NT thousand  
新台幣/千元



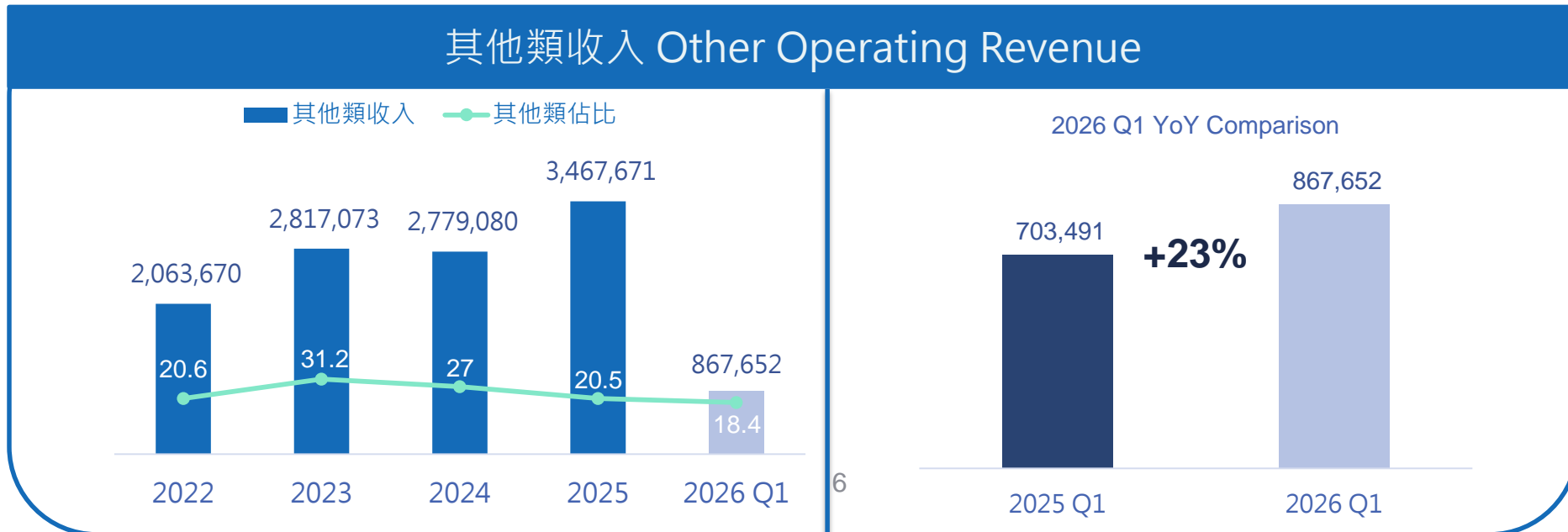
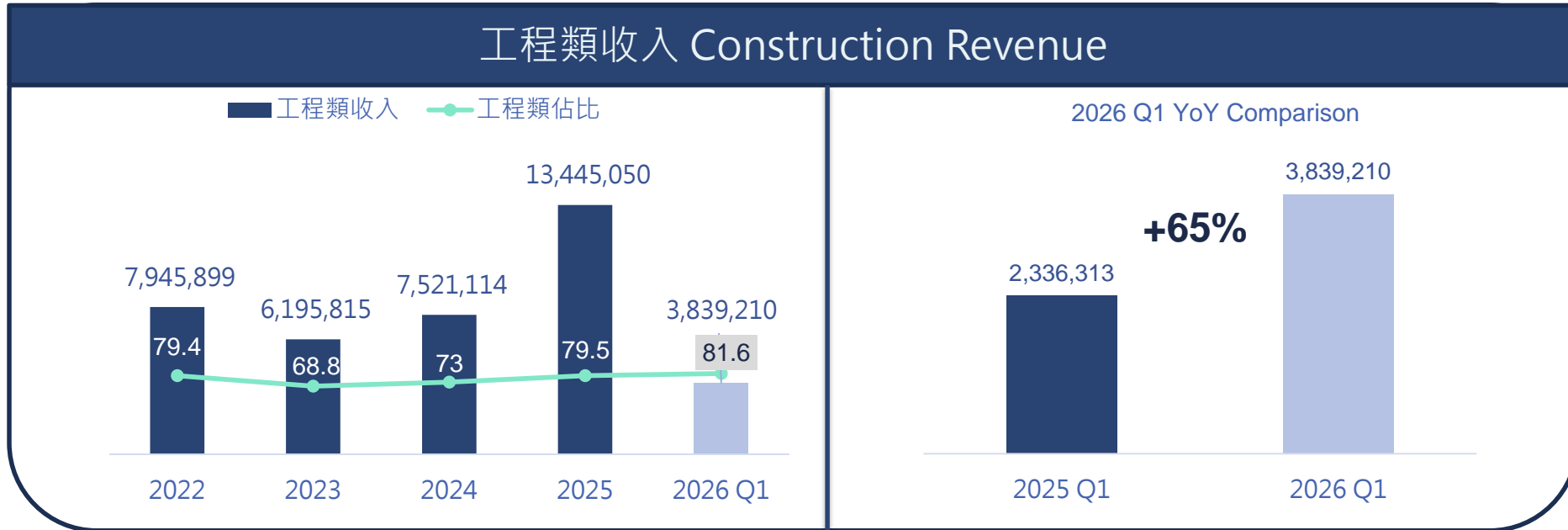
April, 2026	April, 2025	Increase	Increase (%)	As of The End of This Month In Year 2026	The Corresponding Period In Year 2025	Increase	Increase (%)
1,517,412	1,148,830	368,582	32.08%	6,224,274	4,188,634	2,035,640	48.60%

# Business Segments



6 9 4 4

Unit : NT thousand  
新台幣/千元



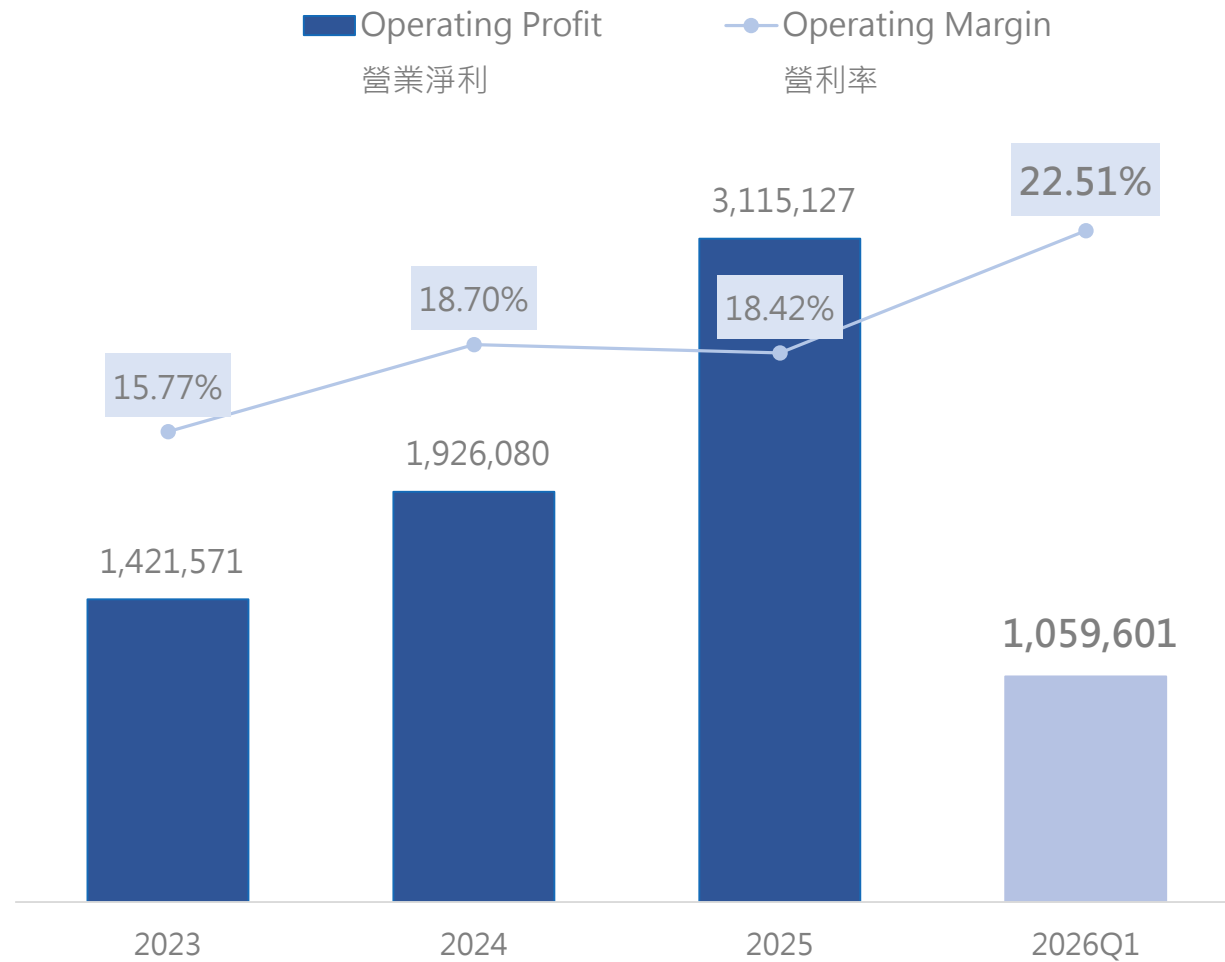
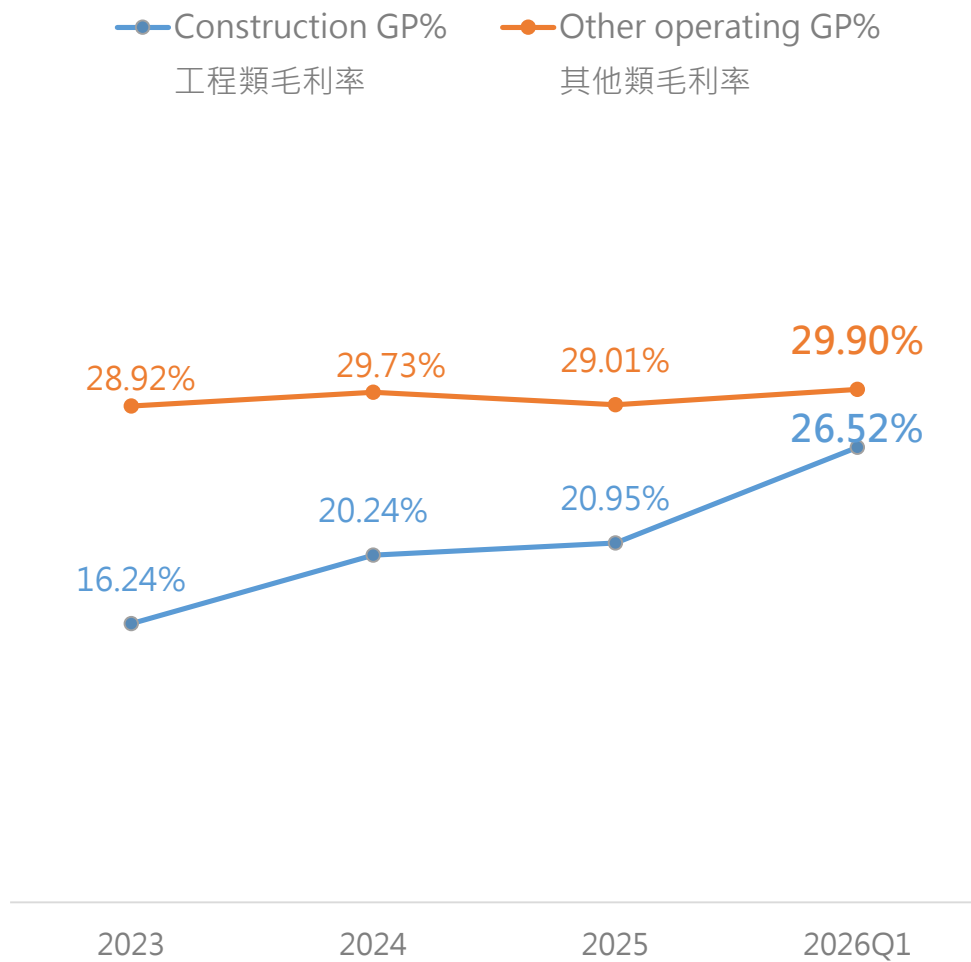
# 毛利率與營業利益

## GP Margin and OP Margin



6 9 4 4

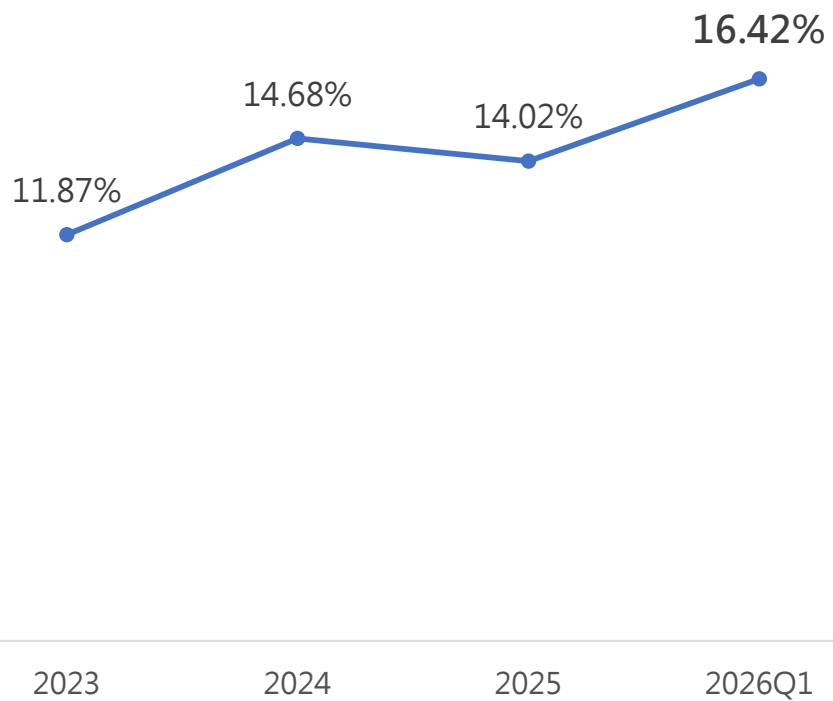
Unit : NT thousand  
新台幣/千元



# 營業淨利

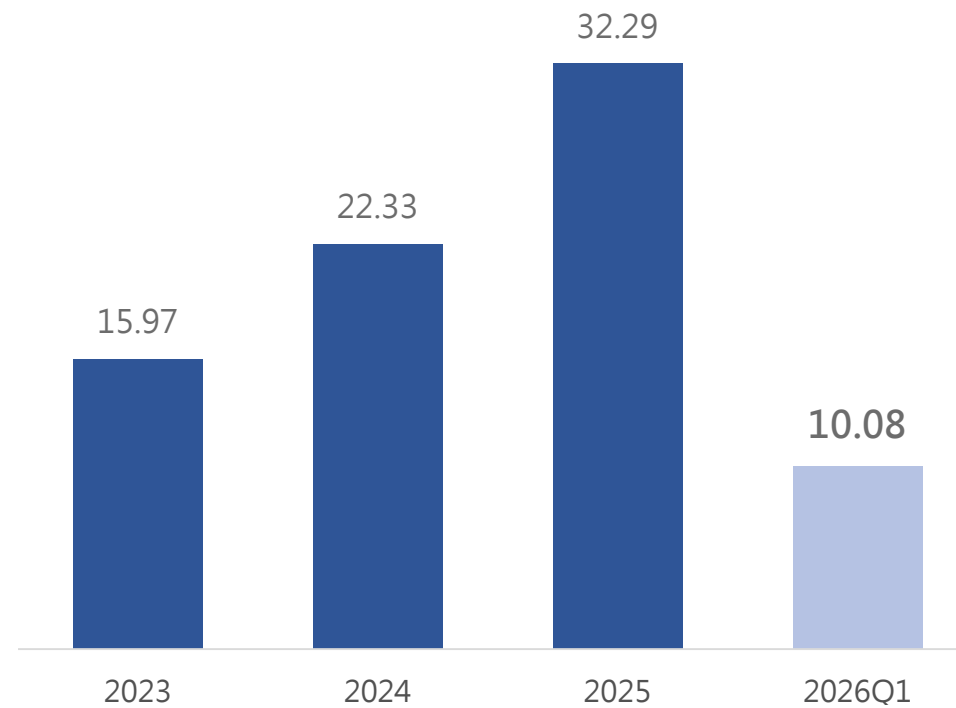
## Net Profit Margin

Net profit margin  
純益率



EPS  
每股盈餘

Unit: NTD  
新台幣元



# 綜合損益表

## Statements of Comprehensive Income

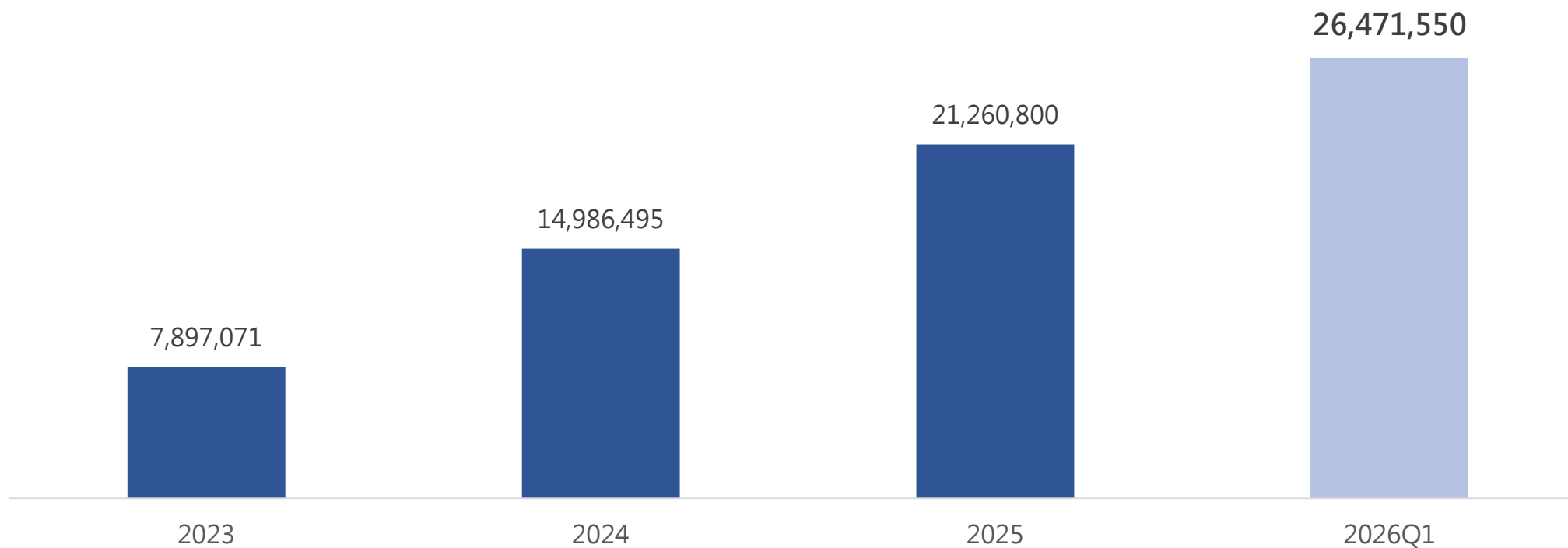
Unit : NT thousand 新台幣/千元	2025Q1	2026Q1	YOY
Revenue 營收	3,039,804	4,706,862	+55%
GP 毛利	669,221	1,277,717	+91%
Expenses 營業費用	140,973	218,116	+55%
Operating Profit 營業淨利	528,248	1,059,601	+101%
Profits before tax 稅前淨利	530,135	1,065,706	+101%
Profits after tax 稅後淨利	419,147	773,069	+84%
EPS	6.07	10.08	+66%

# 在手訂單餘額 Outstanding Orders



Unit : NT thousand  
新台幣/千元

Outstanding Order Balance  
在手訂單



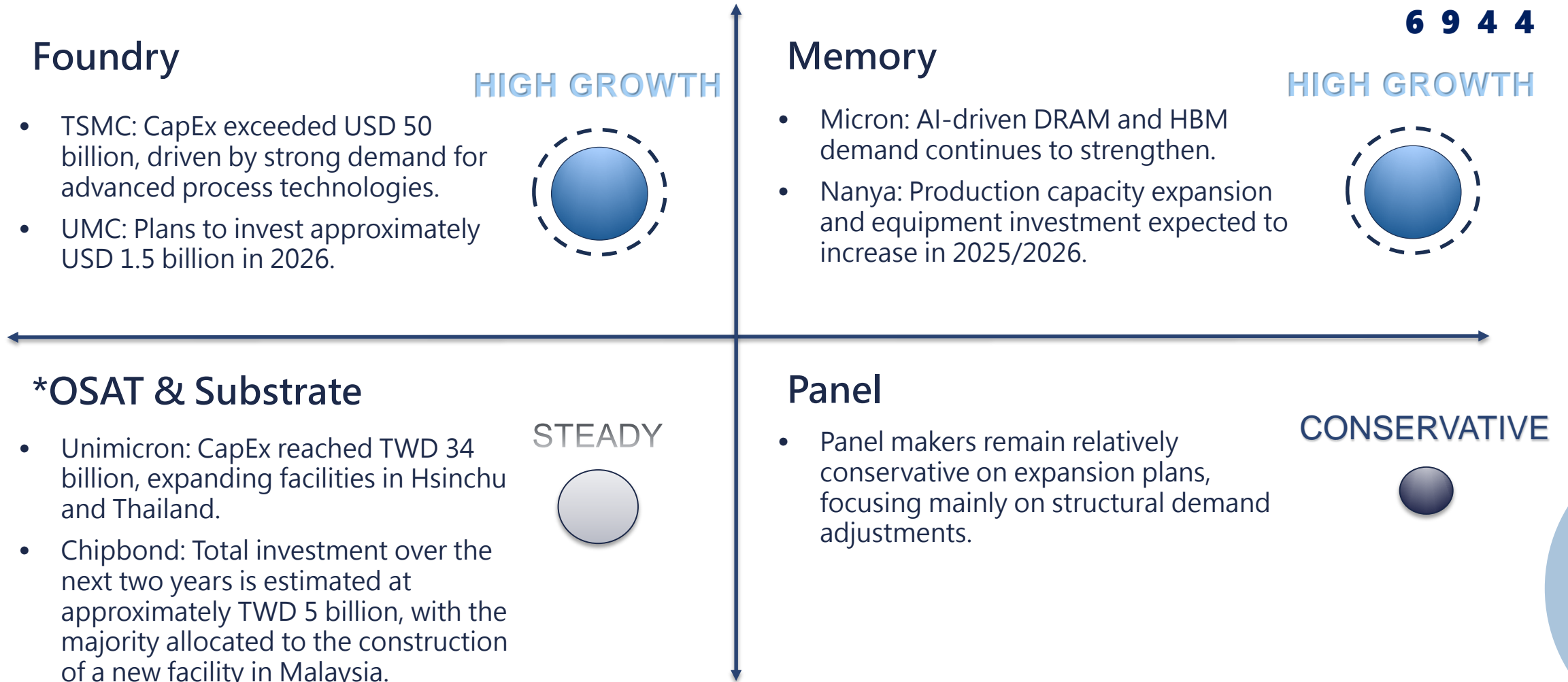
# 02 Industry overview & outlook



# Industry Trends: AI Infrastructure Driving Semiconductor CapEx



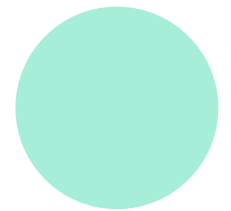
6 9 4 4



Benefiting from AI applications and HPC demand growth, semiconductor industry capital expenditure is estimated to increase by approximately 17%.

\*註 : OSAT ( Outsourced Semiconductor Assembly and Test ) / HBM ( High Bandwidth Memory )

# 03 Appendix



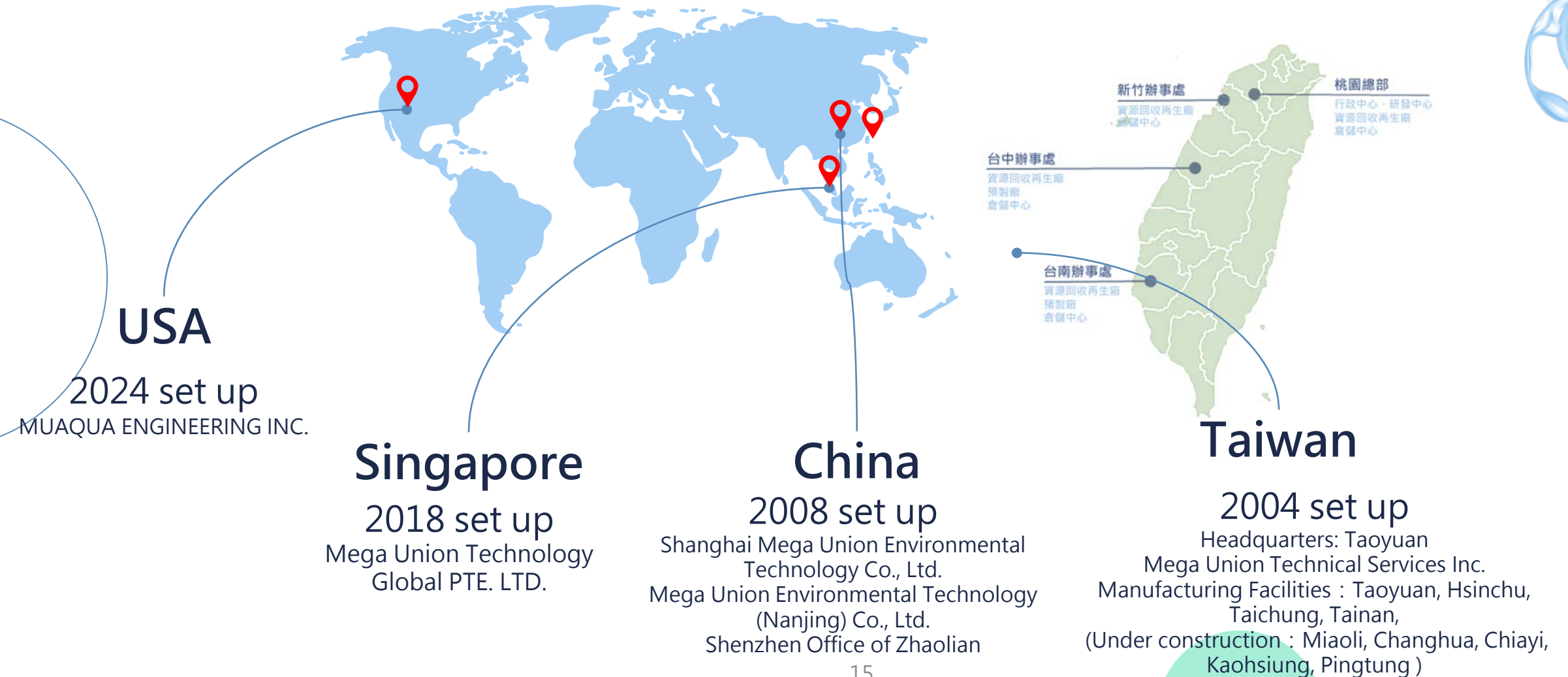
# Company Overview



Founded in	December 29, 2004
Chairman	Lin Kuo Ching
GM	Chou Chih Ming
Capital	766,879,120
Headquarters	No. 439-3, Taoying Rd., Taoyuan Dist., Taoyuan City
Main business	Engineering and Operation of Ultra-Pure Water and Wastewater Reclamation Systems
Number of Group Employees	1,324(as of March 31,2026)
Listing Date	May 28,2025



# Major Operating Regions





# Previous Investor Conferences

- MOPS <http://mops.twse.com.tw> » Investor-Conference-Information » Code : 6944
- Website <https://www.megaunion-tw.com/tw/investor/announcement?meeting>

# Q & A



兆聯立志成為台灣，甚至全球最好的水處理系統及資源回收公司

---